

# OCWLA PHILANTHROPIC GUIDELINES & APPLICATION

For Charitable Giving

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Address

P.O. Box 6130  
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92658

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Contact

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info@ocwla.org

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Orange County Women Lawyers Association

[www.ocwla.org/community-service-charitable-giving](http://www.ocwla.org/community-service-charitable-giving)



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## PHILANTHROPIC GIVING

# OUR MISSION

It is the goal of the Orange County Women Lawyers Association to make charitable gifts to non-profits in the spirit of assisting the advancement of the status of women and children in law and society in matters including, but not limited to:

1. Offering legal, education, awareness, and prevention services to the women and children who are victims of domestic violence.
2. Gender discrimination, harassment, or bias against women.
3. Bridging the gap of legal needs of women and children, particularly programs that serve to support and improve the rights of these individuals.

Become Part of  
Our Tradition of  
Charitable Giving  
Learn more about our  
charitable contributions in  
2018, with proceeds raised  
in 2017 [HERE](#).



Spotlight For Your Cause  
At An OCWLA Event  
Most grants include a  
presentation to OCWLA  
supporters at an event,  
offering exposure to your  
organization.



# PHILANTHROPIC GIVING POLICY

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## Application Policy

One time each calendar year, the OCWLA board shall review all applications for OCWLA's philanthropic giving. All submissions must be received by January 31. After the submissions are received, each applicant will be assigned to an OCWLA Philanthropy Committee board member who will learn about the applicant organization. The board member should consider speaking with the applicant and conduct a site visit. Philanthropic gifts may range up to \$5,000 per organization in a one year period. Maximum gift amounts may be modified by the board. Grants will be awarded during the first quarter of the calendar year.

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## Conflict of Interest

Any OCWLA board member who is affiliated with an organization that submits an application for a philanthropic gift, either as a member, board member, or officer, shall refrain from voting on that organization's gift from OCWLA.

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## Considerations

In deciding which organizations should receive philanthropic gifts, OCWLA's board should consider the following:

1. Whether the gift will facilitate volunteerism and community service by members of OCWLA.
2. Whether the gift will bring positive public attention to OCWLA.
3. Whether the gift will meet OCWLA's philanthropic giving policy.
4. Whether the goals and objectives of an organization are consistent with OCWLA's philanthropic giving application mission.
5. Whether the Organization is a 501(c)(3) tax exempt organization.

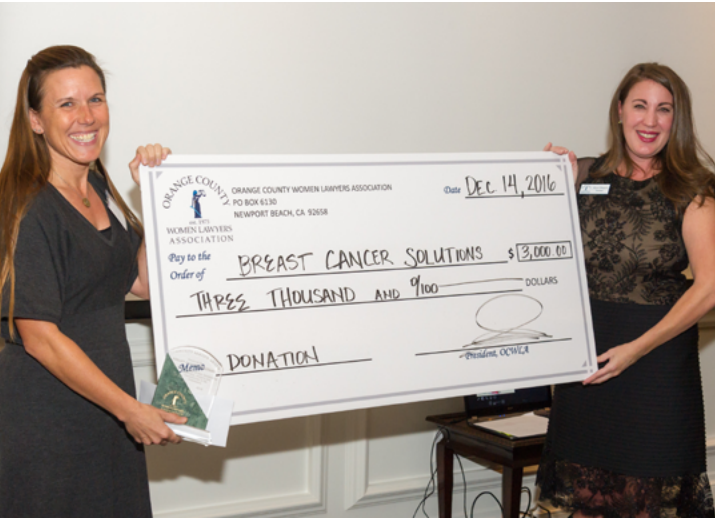
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## Limitations

OCWLA shall observe the following limitations, and should not make philanthropic gifts to the following organizations:

1. Organizations having a religious, political, or lobbying purpose, unless these activities are incidental to the primary organizational mission.
2. Organizations whose primary function is to allocate funds to other charitable organizations or projects.
3. Projects that will take place outside Orange County.

# PHILANTHROPIC GIVING APPLICATION



1. All applicants must complete the philanthropic giving application form below.
2. Applications must be scanned and submitted electronically only to [info@ocwla.org](mailto:info@ocwla.org).
3. Applicants must provide the following information:
  - a. Organizational information, such as mission statement and location
  - b. How the philanthropic gift will be used
  - c. Amount of the philanthropic gift requested
  - d. Organization's 501(c)(3) status
  - e. Financial statements for last two years
  - f. Current year operating budget
  - g. List of board members
  - h. List of staff of the organization
  - i. Copy of organization's current bylaws

## ORGANIZATION

\_\_\_\_\_

Address \_\_\_\_\_

Office Phone \_\_\_\_\_ Mobile \_\_\_\_\_

Email \_\_\_\_\_

Contact Person \_\_\_\_\_ Contact Title \_\_\_\_\_

\_\_\_\_\_

## NON-PROFIT INFORMATION

501(c)(3) Status  Yes  No

\_\_\_\_\_

## GIFT REQUIREMENTS

Amount Requested \_\_\_\_\_

Notes \_\_\_\_\_

\_\_\_\_\_

## CONTACT

## 2019 Philanthropy Committee



Dana Heyde  
Philanthropy Chair, Director

- ✉ COTTLE KEEN LOPICCOLO & HEYDE (714) 997-7872  
1107 E Chapman, #208  
Orange, CA 92866 ✉ [dana@ckhlhlaw.com](mailto:dana@ckhlhlaw.com)



Heather Stangle-Smith  
Philanthropy Member, Director

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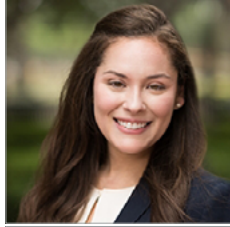
Jessica Munk  
Philanthropy Member, Director

- ✉ LAW OFFICE OF DAVID W. WIECHERT (949) 361-2822  
27136 Paseo Espada, Suite B1123  
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Philanthropy Member, Director

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Philanthropy Member, OCWLA Foundation President

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ADMINISTRATION

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Executive Director

 (949) 478-1103

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